



NEVADA STATE BOARD OF ACCOUNTANCY

1325 Airmotive Way, Suite 220

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Board Meeting

Schedule

September 17, 2025

9:00 AM

Join Zoom Meeting

<https://us02web.zoom.us/j/81629937028?pwd=Yfs5kgKO7hUbPRfipIbxjM2Ru50bmU.1>

Dial In Number: (669) 900-6833

Meeting ID: 816 2993 7028

Passcode: 994911

- A. Call to Order, Roll Call and Establish a Quorum
President: To provide public comment telephonically, dial (669) 900-6833 any time after I announce the period of public comment. When prompted to provide the meeting ID, enter 862 6450 5328, and the pass code is 819573.
- B. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the beginning of the meeting.

◆ ◆ ◆ ◆ CONSENT AGENDA ◆ ◆ ◆ ◆

The Consent Agenda contains matters of routine acceptance. The Board Members may approve the consent agenda items as written or, at their discretion, may address individual items for discussion or change.

- *1. Approval of July 23, 2025 Board Meeting Minutes *(For Possible Action)*
- *2. Ratification of Applications for Certified Public Accountant *(For Possible Action)*:
Reciprocity Certification:
- | | | | |
|----------------------|---------------|------------------|--------------|
| Shreyashvi Bidasaria | Johan Clausen | Stephanie Foster | Samuel Henry |
| Dieu Lam | David Metzger | Matthew Millar | Mark Ringel |
- Original Certification:
- | | | | |
|-----------------------|--------------------|---------------------|---------------|
| Serena Agrest | Jared Andrus | Alisa Beghramyan | Celeste Ebron |
| Rebecca Bouakhasith | Rakuya Endo | Bijan Felthaus | Drake Gossi |
| Sumudu Hemachandra | Suman Ladhar Lopez | Dan Lin | Yuhuan Lin |
| Jingzhao Ou | Jenna Sauer | Kahlina Schusterick | |
| Sage Sjomeling-Lasser | Jason Uhlenhake | Veena Veerappan | Cory Wilson |
| Kaden West-Gonzalez | | | |
- *3. Approval of Change to License Status *(For Possible Action)*:
Retired Status: Karen Slates
Inactive Status: Daniel Hunt

- *4. Review and Approval of Finances *(For Possible Action)*
 - A. Monthly Income & Expense in compliance with NRS 622.234
- *5. Board Approval of CPA Exam Scores: July - August 2025
(For Possible Action)
- *6. Board Approval of Fictitious Firm Name *(For Possible Action)*
 - A. Meliora Consulting PLLC
 - B. Tahoe Tax & Accounting LLC
- *7. Board Approval of Board Member & Staff attendance at the NASBA Annual Conference October 26-29, 2025.

◆ ◆ ◆ ◆ REGULAR AGENDA ◆ ◆ ◆ ◆

- *8. Grievance Report and Grievance Matters *(For Possible Action)*
 Note: NRS 241.020 requires the Board to list individuals that may have administrative action taken against them in connection with the Board's disciplinary grievance report. The Board may convene in closed session to consider the character, alleged misconduct, professional competence or physical or mental health for any of the grievances filed with or disciplinary action considered by the board.
 - A. Review of Grievance Report *(For Possible Action)*
 - B. Request dismissal of formal complaints based on the surrender of certificate for Greg Anderson. *(For Possible Action)*
 - C. Board approval of Tolling Agreement for Jacob Burt, CPA & JB & Associates
(For Possible Action)
 - D. Board approval of Stipulated Findings of Fact, Conclusions of Law, Disciplinary and Consent Order for Daniel Kim, CPA and Daniel Kim CPA APC. *(For Possible Action)*
- *9. Report of Legal Counsel *(For Possible Action)*
- *10. Report of Executive Director *(For Possible Action)*:
 - Administrative Items:**
 - A. Review of monthly Board statistics
 - B. Nevada State required reporting - monitoring update
 - Miscellaneous Items:**
 - C. Business & Industry /Boards & Commissions Update
 - D. NV Society of CPAs - Board Member Nomination Information
 - E. Board approval of proposed fiscal year 25/26 budget
 - F. Board approval of draft proposed regulation language amendments
 - G. AICPA Measuring the impact of CPA Evolution (Informational Only)
- *11. Board approval of Application for CPA Certification for Antonio Roma
(For Possible Action)
- *12. Board approval of CPA Exam Credit and Notice of Schedule Extension Requests
(For Possible Action)

*13. President's report (*For Possible Action*)

*14. Next Board Meeting: November 5, 2025

Reno, NV

C. **Public Comment Section:** In accordance with NRS 241.020 Public Comment will be taken prior to the adjournment of the meeting.

D. Adjournment

Please Note:

No vote may be taken upon a matter raised under an agenda item that has not been designated with an * or with the words (*For Possible Action*) until the matter itself has been specifically included on an agenda as an item upon which action will be taken (NRS 241.020).

Items on the agenda may be taken out of order or combined to accommodate persons appearing before the board or to aide in the efficiency or effectiveness of the meeting. The Board may remove an item from the agenda or delay discussion relating to an item on the agenda at any time. No action will be taken on any item in closed session.

The meeting will be opened for general public comments, except that the Board may discuss items in closed session in accordance with the Nevada Open Meeting Law. Prior to the commencement and conclusion of a contested case or a quasi-judicial proceeding that may affect the due process rights of an individual the Board may refuse to consider public comment (see NRS 233B.126). Any restrictions on comments by the general public must be reasonable and may restrict the time, place and manner of the comments, but may not restrict comments based upon viewpoint.

We are pleased to make reasonable accommodations for members of the public who are disabled and wish to attend the meeting. If assistance is needed, please notify the Board office prior to the meeting.

This notice and agenda has been posted on or before 9 a.m. on the third working day before the meeting at the following locations and is available for viewing at www.notice.nv.gov and at www.nvaccountancy.com

To obtain supporting material for the agenda, please contact:

Viki Windfeldt, Executive Director / Telephone: (775) 786-0231 / Email: cpa@nvaccountancy.com