



Western Gateway: Strengthening Fuel Resiliency Across the West

Nevada Fuel Resiliency Committee

June 2026

Nevada's Fuel Supply Landscape

A foundation for resilience — and a window to strengthen it

Where Things Stand Today

- Nevada draws **~88%** of its fuel from California refineries
- Three primary delivery paths serve the state:
 - **CALNEV pipeline** (Kinder Morgan) — primary supply line from Southern California terminating in Las Vegas
 - **UNEV pipeline** — from Salt Lake City (HF Sinclair) terminating in Las Vegas
 - **SFPP pipeline** — from Northern California terminating in Reno.
- While Nevada is served by three pipelines, Southern Nevada is served by two pipelines with 90% of its fuel being delivered from California via CALNEV. This ties the vast majority of the state's daily commerce and energy security entirely to California's refining capacity.

What's Shifting

- **~17–20%** of California's refining capacity projected offline by mid-2026
 - Phillips 66 Los Angeles Refinery — December 2025
 - Valero Benicia Refinery — April 2026
- Less California production = fewer barrels available to move east
- An already concentrated supply path is becoming more constrained

How does Nevada reduce its dependence on a single supply region?

Western Gateway offers a direct answer — connecting Midcontinent and Gulf Coast supply to the West, adding meaningful diversity and supply optionality to Nevada's fuel supply.



Western Gateway Pipeline

Project Overview



What is it?

- Phillips 66 and Kinder Morgan Partnership
- Links Midcontinent/Gulf Coast products to the West



How it works

- ~1,300-mile system
- ~900 miles of new build: Borger to Phoenix
- Reverses Gold Line into Texas and SFPP into California



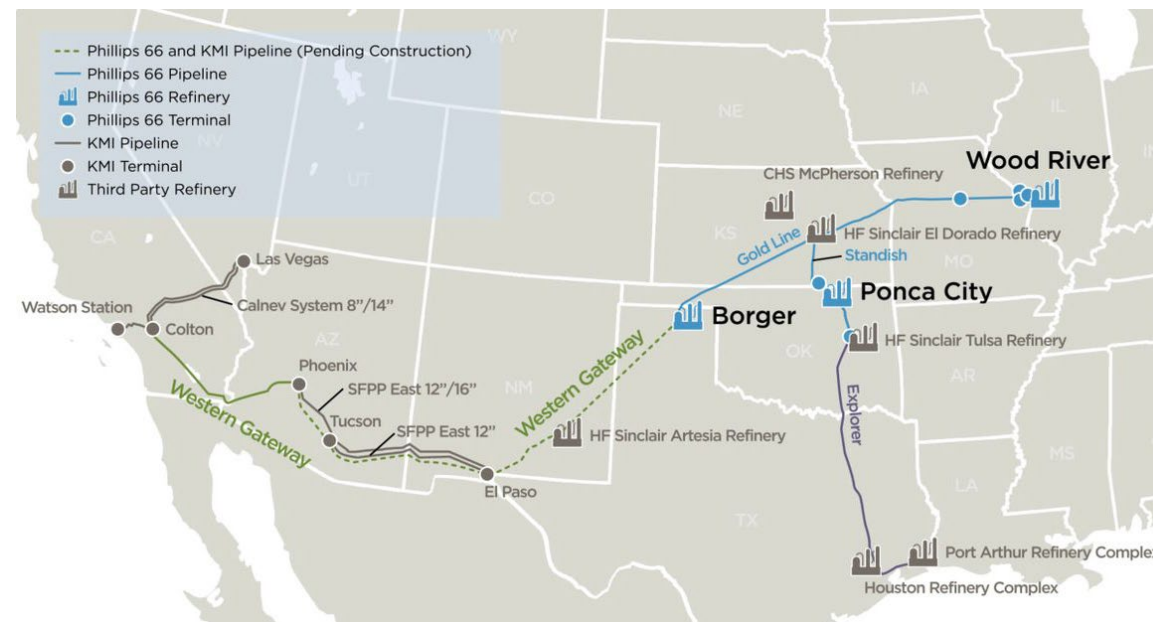
Where it goes

- Origins: Midcontinent + Gulf Coast
- Arizona and Colton, California
- Las Vegas via CALNEV at Colton –zero new build in Nevada



Where we are

- Open season complete
- FID expected later this summer
- Target in-service 2029



Fueling the West – Connecting Gulf Coast Energy to Arizona, Nevada, and California



How it works



The Colton Reversal: How It Works

Turning existing infrastructure into Nevada's new fuel highway.

Reverse the Flow

Existing lines are reversed to flow East-to-West, transforming Colton into a regional transit hub.

Texas Fuel Enters the Network

Reliable Texas-produced fuel connects directly into the CALNEV system at Colton, California.

Fuel Flows Straight to Las Vegas

From Colton, product travels the CALNEV system directly into Southern Nevada — zero new build required.

Western Gateway expands access beyond Southern California to a refining base that is roughly 5.5 times larger



What this means for Nevada



System Redundancy and Volatility Insulation

A new fuel source to complement - not replace - California barrels serving Nevada today.

New Product Reaches Las Vegas

Midcontinent and Gulf Coast product can reach Las Vegas via Colton reversal (CALNEV) connection.

Greater Sourcing Diversity

Reduces Nevada's concentration risk as California refining capacity contracts — more origins, more routing options.

Optionality During Outages

Insulates Nevada from planned and unplanned regional supply disruptions.



Safety and Responsible Operations

Proven infrastructure, proven operators



5X API Distinguished
Pipeline Safety Award Winner

Phillips 66 team recognized at the 2026 API Pipeline Conference in Denver, Colorado

151,000+

miles of pipeline operated

Phillips 66 ~72,000 | Kinder Morgan ~78,000

U.S. DOT

Pipelines remain the safest long-distance mode for fuel transport

24/7/365

Monitoring

Centralized control with state-of-the-art leak detection

Routine Inspections

Aerial, ground, and in-line inspection tools

Existing Rights-of-Way

Co-located routes reduce new surface disturbance

Operational Context — Because our partner Kinder Morgan already operates the CALNEV pipeline, this project offers seamless operational continuity. We are not introducing an unfamiliar operator into Nevada's primary fuel supply system; we are building on existing expertise to safely manage a diversified double-source network.